



HSBC HOLDINGS PLC
Registered Office and Group Head Office:
8 Canada Square, London E14 5HQ,
United Kingdom
Web: www.hsbc.com
Incorporated in England with limited liability.
Registered in England: number 4011197384922

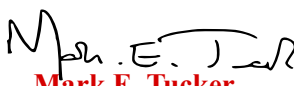
Registration date: April 17, 2023
Last updated date: April 17, 2023

CERTIFICATE OF BANK GUARANTEE

Beneficiary	CLCAMPOS TRADING AMERICA IMPORTACAO E EXPORTACAO LIMITADA
Identification	01539441000129
Depositary title	519.300 Z
ISIN	US404280CV97
Amount	USD 2,000,000,000.00
Amount in extensive	Two Billion Dollars
Maturity date	August 17, 2029
Guarantee number	912,382/29
WKN code	A3KU82
Common code	131526637
CUSIP RegS	404280CV9
Digital certificated	202246371830
Bloomberg code	B027163621

For free access to the investment account, the partial or total amount must be blocked by means of SWIFT MT 760 transmission which must be requested by means of reliable communications to the banking official responsible for issuing this bank guarantee.


Pam Kaur
Group Chief Risk Officer


Mark E. Tucker
Group Chairman

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Data

Details

The data of the current beneficiary of the bank guarantee ISIN US404280CV97 described here, is confidential and used only internally in our internal EUROCLEAR system.

• ISIN	US404280CV97
• CUSIP	404280CV9
• CFI	DBVNGR
• FIGI	BBG01234QLD3
• WKN	A3KU82
• SEDOL	BPCKMT5
• AMOUNT	2,000,000,000.00 USD
• MATURITY DATE	AUGUST 17, 2029
• REGISTRATION DATE	APRIL 17, 2023

We declare for due purpose that the bank guarantee ISIN US404280CV97 has been registered and legally assigned to CLCAMPOS TRADING AMERICA IMPORTACAO E EXPORTACAO LIMITADA on April 17, 2023 and duly registered with Euroclear and HSBC Holdings Plc.

This declaration can be formalized through the SWIFT 542 document issued by HSBC Holdings upon the beneficiary's request.

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Details

The information contained in this document is confidential. All rights reserved on behalf of EUROCLEAR. This document has as beneficiary CLCAMPOS TRADING AMERICA IMPORTACAO E EXPORTACAO LIMITADA which has its own domain of this bank guarantee. Any person who receives this document in error, who is not the beneficiary of the document, maintains confidentiality of all data, technical information and any other information contained in this document undertakes not to disclose, reproduce, use or give information in any way to third in the present or future, as well as undertakes not to make any recording or copying of this confidential document and the data contained therein.

Previous beneficiaries history: There is not.

First registration in the name of CLCAMPOS TRADING AMERICA IMPORTACAO E EXPORTACAO LIMITADA on April 17, 2023.

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Search using ISIN, name or Common
Code:

ISIN list

US404280CV97 x

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Name	Fin. Inst. Short Name (FISN)	ISIN	CFI code (*)	Rate	Nominal currency
HSBC HOLDIN SECREG 2.20600 00/08/29	Contact National Numbering Agency	US404280CV97	DBVNGR	2.206	USD

1

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(*) For non-XS securities: please check with the responsible National Numbering Agency (www.anna-web.org) or the ANNA Service Bureau (www.annaservice.com). Download as PDF  Bookmark

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Euroclear registration account

The opening of the account and registration were established for internal use and purchase of the bank guarantee. The use of this account is private and intended only for this bank guarantee ISIN US404280CV97.

8XXX5

- Officer responsible for opening the account: **Lieve Mostrey**
- Operator code: **LM27104**

(*) This EUROCLEAR account was opened for the registration of this bank guarantee and the use of authorized EUROCLEAR persons. The beneficiary is blocked from accessing this internal account.

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Operational and technological capacity

Adequate operational and technological capacity to ensure business continuity and avoid adverse material impact on the integrity of the Euroclear System.

Legal capacity

Legal capacity and ability to accept and comply with the rules of the Euroclear System.

Internal control and risk management

Sound internal controls and risk management serving to preserve the integrity and reputation of the Euroclear System.

Ethical standards

Ethical standards that serve to protect the integrity and reputation of the Euroclear System.

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clearstream | DEUTSCHE BÖRSE
GROUP

REGISTER GLOBAL NOTE

We register the ballast for the issuance of ISIN US404280CV97 through Global Note 1 (one) NATIONAL TREASURY LETTER number 519300 Z registered in the Central Bank of Brazil, confirmed by the local authorities the registration and authenticity of Brazil.

CSK* form: Approved

NSS** code: 402-26177362

Date: April 17, 2023

*CSK: Common Safekeeper

**NSS: New Safekeeping Structure

As per the joint guidelines for the allocation of CSK mandates, Euroclear and Clearstream reserve the right to jointly allocate mandates in a different way should operational and/or risk considerations require them to do so.

New Safekeeping Structure (NSS) a holding arrangement for registered form Classical Global Notes (CGN). As required by the Eurosystem, international debt securities in registered form must be safekeep under the NSS to be recognized as potentially eligible collateral for Eurosystem monetary policy and Intra-day credit operations.

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SEARCH DETAILS

Export	ISIN	Issuer Name	Issue Description	Currency	Interest Rate	Maturity Date	FISN	CFI
☐	US404280CV97	HSBC HLDGS PLC	SR NT FIXED/FLTG RATE	USD		08/17/2029	HSBC HOLDINGS P/FXD FR SR NT SR SR	DBVNGR

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Bank Issuer Information

Issuer name	HSBC Holdings Plc
Issuer category	Credit institution
Issuer address	8 Canada Square, Canary Wharf E14 5HQ, London
Issuer country	United Kingdom
SWIFT code	MIDLGB22
Bank officer	Pam Kaur
Role	Group Chief Risk Officer
Telephone number	+44(0) 20 7991 8888
Web address	www.hsbc.com

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General Information

Security name	HSBC Holdings Plc
Fin. Inst. Short Name (FISN)	MIDLGB22
Additional specifications	SECREG
Instrument	NOTE
ISIN	US404280CV97
CFI code (*)	DBVNGR
FATCA withholding tax	Not subject to FATCA withholding tax
Income paid through Euroclear system subject to withholding tax	No
Maximum withholding tax rate	0%

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General Information

Nominal currency USD

Common code 131526637

Maturity date (**) August 17, 2029

(*) For non-XS securities: please check with the responsible National Numbering Agency (www.anna-web.org) or the ANNA Service Bureau (www.annaservice.com).

(**) For floating rate notes, the maturity date serves only an indication, until it is fixed after the final coupon starting date.

Role	Name	City
PRINCIPAL AGENT	HSBC HOLDINGS PLC	LONDON
LEAD MANAGER	HSBC HOLDINGS PLC	LONDON

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Detailed General Information

Issuer name HSBC Holdings Plc

Short name HSBC

Issuer category Credit institution

Issuer city London

Issuer country United Kingdom

Total issued amount 2,000,000,000.00 USD

Legal form Registered

	Instrument nature	Market category
INSTRUMENT	DEBT	NOTE
MARKET	GLOBAL	GLOBAL US

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Settlement Information

Nominal 1,000 USD

Minimum Settlement Amount 200,000 USD

Quantity type Face amount

Euroclear clearances
(internal instructions) authorized YesReceipts in Euroclear
(external instructions) authorized Yes, free and against paymentDeliveries from Euroclear
(external instructions) authorized Yes, free and against paymentSettlement authorized with
Clearstream Bank Lux Yes

Clearstream Banking Frankfurt eligible No

Lending/Borrowing Available for lending

Specialized depositary 8 Canada Square, Canary Wharf E14 5HQ, London

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Settlement Information ^

Transaction reference US404280CV97

Trade settles in partials Yes

Settlement Type Report ^

Delivery posted and accepted by local market EUC

Receipt/Dividend against payment Yes

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Coupon/Dividend Information

Rate type	Variable rate
Interest rate	2.206%
Coupon/Dividend currency	USD
Coupon/Dividend amount	Zero coupon rate
Coupon/Dividend payment date	January 30, 2008
Last update	April 17, 2023
Interest rate circulation method	Effective interest rate
Tax retention	Not subject to withholding tax

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Status Market Claim Report ^

Awaiting settlement of underlying
settlement instruction

Confirmed by Euroclear

Settlement instruction to delivery
securities to on other account

Yes

Price Information ^

Payment frequency

Annually

Expected fixing date

January 30, 2008

FTN reset frequency code

360

Record date rule

30/180/360

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Transactions Information

Coupon code	V81822
Common code	131526637
WKN	A3KU82
ISIN	US404280CV97
Amount	2,000,000,000.00 USD
FIGI	BBG01234QLD3
Transaction	Direct transfer
Security name	HSBC Holdings Plc
Coupon number	1
Market claim	No

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Security information

Serial number	89519348
AC number	9172157
Coupon code	V81822
ISIN	US404280CV97
Maturity date	August 17, 2029

Identification

DTC	Approved
DWC	31644
Dividend indicator	Cumulative
Issue information	Compound 16293
Instrument	MTN/Cash Back

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Redemption information

Maturity date	August 17, 2029
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Bond curve basis	ISMA
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Average basis past year	High margin
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Risk factor	Conservative
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Ratings

Issuer rating on issue	B2/BB-/B+
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Maturity SNP	N/A
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DC	N/A
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Issuance information

Settle 61939

P/P/ISS N/A

Swap spread 98376

Amortization schedule 23983

Notes

Full corporate appendix 8361T73G93

Prospectus information Custody bank

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Blockade Certificate Information

Bank name	HSBC Holdings Plc
SWIFT code	MIDLGB22
ISIN	US404280CV97
Information	Free and clear delivery transfer
Digital certificate number	202246371830
Authorization code EUROCLEAR	032412645271
Blockade code	33733G
Amount	2,000,000,000.00 USD
Currency	USD

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Bloomberg Certificate

We certify that bank guarantee (ISIN) **US404280CV97** registered in the Association Of National Numbering Agencies (ANNA), Euroclear and issue bank **HSBC HOLDINGS PLC** is filed in the Bloomberg system with all codes adhering to the ISIN on behalf of **CLCAMPOS TRADING AMERICA IMPORTACAO E EXPORTACAO LIMITADA**.

For access to the other information in the international registry, request the issue bank.

Registration date:	April 17, 2023
Last updated date:	April 17, 2023
Next required update date:	April 18, 2024

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WORLD BANK GROUP

Authorization

The issuing bank HSBC HOLDINGS PLC, together with all the bodies mentioned in this bank guarantee, are able and authorized to use code International Securities Identification Number (ISIN) provided by the International Bank for Reconstruction and Development (IBRD) to carry out the bank guarantee, since HSBC HOLDINGS PLC institution located at 8 Canada Square, Canary Wharf E14 5HQ, London, United Kingdom does part of IBRD.



David R. Malpass

President of the World Bank Group and
Chairman of the Board of Executive Directors

April, 2023.



HSBC Holdings plc

\$1,500,000,000 0.732% Fixed Rate/Floating Rate Senior Unsecured Notes due 2024
\$2,000,000,000 2.206% Fixed Rate/Floating Rate Senior Unsecured Notes due 2029

Prospectus Supplement

Sole Book-Running Manager

HSBC

Prospectus Supplement dated August 10, 2021

Belo Horizonte, 11 de julho 2025.

Belo Horizonte, July 11, 2025.

A QUEM POSSA INTERESSAR

TO WHOM IT MAY CONCERN

CLCAMPOS TRADING AMERICA IMPORTAÇÃO E EXPORTAÇÃO LTDA, pessoa jurídica de direito privado, devidamente inscrita no CNPJ sob o No. 01.539.441/0001-29, sediada à Rua Roque Barreto Trindade, 83, Santa Amélia, Belo Horizonte – MG, CEP 31.555-390, representada por seu sócio/diretor o Sr. **CARLOS LACERDA DE CAMPOS**, brasileiro, casado, Empresário, Advogado, OAB/MG 72.762, Corretor de Imóveis, CRECI/MG 41.850, CPF 484.226.496-91, RG M-4.022.139 SSP/MG igualmente domiciliado à Rua Roque Barreto Trindade, 83, Santa Amélia, Belo Horizonte – MG, CEP 31.555-390, sob as penalidades da Lei DECLARA, que o ativo nominado MTN, ISIN NUMBER US404280CV97 embora esteja em nosso nome, na verdade, **pertence** a **OSLEC INVESTIMENTOS & CIA**, pessoa jurídica de direito privado, inscrita no CNPJ sob o No. 41.822.106/0001-72, sediada à Rua Sansão Alves dos Santos, 343, Apto 3704, Cidade Monções, CEP 04.571-090, São Paulo – SP.

*CLCAMPOS TRADING AMERICA IMPORTATION AND EXPORTATION LTDA, a private law legal entity, duly registered with the CNPJ under No. 01.539.441/0001-29, headquartered at Rua Roque Barreto Trindade, 83, Santa Amélia, Belo Horizonte – MG, Zip Code 31.555-390, represented by its partner/director Mr. CARLOS LACERDA DE CAMPOS, Brazilian, married, Businessman, Lawyer, OAB/MG 72.762, Real Estate Broker, CRECI/MG 41.850, CPF 484.226.496-91, RG M-4.022.139 SSP/MG also domiciled at Rua Roque Barreto Trindade, 83, Santa Amélia, Belo Horizonte – MG, CEP 31.555-390, under the penalties of the DECLARA Law, that the asset named MTN, ISIN NUMBER US404280CV97, although in our name, in fact **belongs** to **OSLEC INVESTIMENTOS & CIA**, a private law legal entity, registered with the CNPJ under No. 41.822.106/0001-72, headquartered at Rua Sansão Alves dos Santos, 343, Apt. 3704, Cidade Monções, CEP 04.571-090, São Paulo – SP.*

Insta dizer que a empresa **OSLEC INVESTIMENTOS & CIA** é representada por seu sócio/diretor o Sr. CELSO LIMA DE SÁ, brasileiro, casado, empresário, RG 02.051.353-7, CPF 130.293.807-00, Passaporte FP006230.

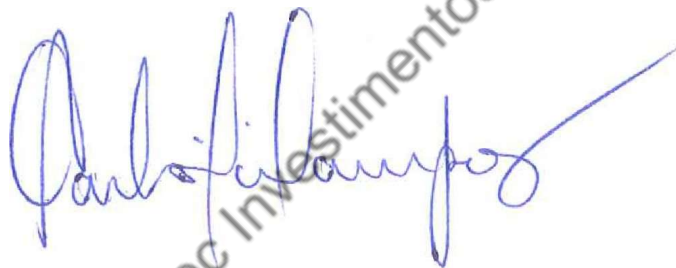
Please note that the company OSLEC INVESTIMENTOS & CIA is represented by its partner/director Mr. CELSO LIMA DE SÁ, Brazilian, married, businessman, ID 02.051.353-7, CPF 130.293.807-00, Passport FP006230.

Por fim, se declara que a manutenção da titularidade em nosso nome se dá, única e exclusivamente, por razões administrativas e segundo critérios do real titular.

Finally, it is declared that the maintenance of ownership in our name is solely and exclusively for administrative reasons and according to the criteria of the real owner.

Atenciosamente,

Sincerely,



CLCAMPOS TRADING AMERICA IMPORTAÇÃO E EXPORTAÇÃO LTDA

Carlos Lacerda de Campos

01.539.441/0001-29
CLCAMPOS TRADING AMÉRICA
IMPORTAÇÃO E EXPORTAÇÃO LTDA
RUA ROQUE BARRETO DA TRINDADE, 83
B. SANTAAMÉLIA - CEP 31.555-390
BELO HORIZONTE - MG