



Bank of America Corporation
115 W 42nd St, New York, NY 10036, USA
www.bankofamerica.com
Document registration 3011537622722457
On April 4, 2025

04/04/2025 15:32 NCA J62771T K893276130
IntRef 1F72D78123RV21TXP49022

ACTIVE

CELSO LIMA DE SA

ID	FP006230
ISIN	US06051GLA57
CUSIP	06051GLA5
CFI	DBVNGR
FIGI	BBG018WMWRL9
WKN	A3K7VQ
SEDOL	BPQW9L8
TICKER	BAC V4.827 07/22/26 MTN
AMOUNT	2,000,000,000.00 USD
MATURITY DATE	JULY 22, 2026

Uso restrito Oslec Investimentos

Alastair Borthwick
Chief Financial Officer



Joo Lee
Chief Operating



Privacy | Security

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Beneficial Owner: CELSO LIMA DE SA

Securities Search

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ISIN list

US06051GLA57 *

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Name	Fin. Inst. Short Name (FISN)	ISIN	CFI code (*)	Rate	Nominal currency
BANK OF AMERICA COR 4.82700 22/07/26	Contact National Numbering Agency	US06051GLA57	DBVNGR	4.827	USD

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(*) For non-XS securities: please check with the responsible National Numbering Agency (www.anna-web.org) or the ANNA Service Bureau (www.annaservice.com).

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CSK Certificate



clearstream

DEUTSCHE BÖRSE
GROUP

CSK* form: Approved

NSS Code: 376440192683

Holder:

CELSO LIMA DE SA

Rua Sansao Alves dos Santos, n 343, apto 3704, Cidade Moncoes,
Sao Paulo, Sao Paulo 04571-090
Brazil

Asset Description:

LB615881529

Title Name:

Fixed-rate Title number 401.554

Certificate Identification Number: TYX44481927

Issuance Date: April 4, 2025

*CSK: Common Safekeeper

**NSS: New Safekeeping Structure

As per the joint guidelines for the allocation of CSK mandates, Euroclear and Clearstream reserve the right to jointly allocate mandates in a different way should operational and/or risk considerations require them to do so.

New Safekeeping Structure (NSS) a holding arrangement for registered form Classical Global Notes (CGN). As required by the Eurosystem, international debt securities in registered form must be safekeep under the NSS to be recognized as potentially eligible collateral for Eurosystem monetary policy and Intra-day credit operations.

Digitally signed code [TYX44481927](#)



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Custody Certificate

BANK OF AMERICA

Bank of America Corporation
115 W 42nd St, New York, NY 10036, USA
www.bankofamerica.com
Document registration 301153762272454
On April 4, 2025

CUSTODY CERTIFICATE US06051GLA57		\$2,000,000,000.00
Hide Quick View		
Beneficiary		CELSO LIMA DE SA
ID		FP006230
ISIN		US06051GLA57
CUSIP		06051GLA5
CFI		DBVNGR
FIGI		BBG018WMWRL9
WKN		A3K7VQ
SEDOL		BPQW9L8
Ticker		BAC V4.827 07/22/26 MTN
Amount		2,000,000,000.00 USD
Maturity Date		JULY 22, 2026

We, Bank of America Corporation, headquartered at 115 W 42nd St, New York, NY 10036, United States of America, hereby confirm that custody of the MTN registered under ISIN US06051GLA57 is currently held under the name of the beneficiary, CELSO LIMA DE SA, registration number FP006230, with its registered office located at Rua Sansao Alves dos Santos, n 343, apto 3704, Cidade Moncoes, Sao Paulo, Sao Paulo 04571-090 Brazil.

Custody Certificate Number: 3519920836LT
Custody Certificate Validity: December 31, 2025
Please note that upon expiration, the beneficiary is required to submit a request for renewal to ensure continued compliance with custodial requirements.

Alastair Borthwick
Chief Financial Officer



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Beneficial Owner: CELSO LIMA DE SA

Proof of Funds



Bank of America Corporation
115 W 42nd St, New York, NY 10036, USA
www.bankofamerica.com
Document registration 3011537622722451
On April 4, 2025



Flux

Amount - US06051GLA57

Balance	\$2,000,000,000.00
Tax	\$0.00
Remaining balance	\$2,000,000,000.00

i This is a confidential proof of funds and custody that is intended for the beneficiary company CELSO LIMA DE SA issued on April 4, 2025. We confirm that the total amount of ISIN US06051GLA57 is held in account number 822-192-040.


 Alastair Borthwick
 Chief Financial Officer



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Standard Settlement Instructions (SSI)



Bank of America Corporation
115 W 42nd St, New York, NY 10036, USA
www.bankofamerica.com
Document registration 3011537622722453
On April 4, 2025

STANDARD SETTLEMENT INSTRUCTIONS (SSI)	
Hide Quick View	
BANK NAME	BANK OF AMERICA
BANK ADDRESS	115 W 42ND ST, NEW YORK, NY 10036, USA
SWIFT CODE	BOFAUS3NXXX
ACCOUNT NAME	CELSO LIMA DE SA
ACCOUNT NUMBER	822-192-040
INFORMATION	FP006230

We, Bank of America Corporation, headquartered at 115 W 42nd St, New York, NY 10036, United States of America, hereby confirm that custody of the MTN registered under ISIN US06051GLA57 is currently held under the name of the beneficiary, CELSO LIMA DE SA registration number FP006230, with its registered office located at Rua Sansao Alves dos Santos, n 343, apto 3704, Cidade Moncoes, Sao Paulo, Sao Paulo 04571-090 Brazil.

Bank of America offers settlement options and operations for Medium-Term Notes (MTNs) registered under ISINs: SEPA (Single Euro Payments Area), Fedwire, DVP (Delivery Versus Payment), SWIFT (Society for Worldwide Interbank Financial Telecommunication), CHAPS (Clearing House Automated Payment System), Target2.



Alastair Borthwick
Chief Financial Officer

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Standard Settlement Instructions (SSI)

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Euroclear Details

Name: Euroclear Bank SA/NV
SWIFT/BIC Code: MGTCBEBEECL
Address: Boulevard du Roi Albert II, 1, 1210 Brussels, Belgium

Beneficiary Account Details

Euroclear account number: 2993801
Account holder's name: CELSO LIMA DE SA
Account holder's address: Rua Sansao Alves dos Santos, n 343, apto 3704, Cidade Moncoes, Sao Paulo, Sao Paulo 04571-090 Brazil
DTCC Account: 1351782
DTC Account: 44190

Settlement Options Accepted

DVP (Delivery Versus Payment)
DTC (Depository Trust & Clearing Corporation)
DTCC (The Depository Trust & Clearing Corporation)
Target T2S (Trans-European Automated Real-time Gross Settlement Express Transfer System)

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Euroclear registration account

The opening of the account and registration were established for internal use and purchase of the bank guarantee. The use of this account is private and intended only for this bank guarantee ISIN US06051GLA57.

2993801

- Officer responsible for opening the account: **Lieve Mostrey**
- Operator code: **LM27104**

(*) This EUROCLEAR account was opened for the registration of this bank guarantee and the use of authorized EUROCLEAR persons. The beneficiary is blocked from accessing this internal account.

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Beneficial Owner: CELSO LIMA DE SA

Data

Details

The data of the current beneficiary of the bank guarantee ISIN US06051GLA57 described here, is confidential and used only internally in our internal EUROCLEAR system.

• ISIN	US06051GLA57
• CUSIP	06051GLA5
• CFI	DBVNGR
• FIGI	BBG018WMWRL9
• WKN	A3K7VQ
• SEDOL	BPQW9L8
• AMOUNT	2,000,000,000.00 USD
• MATURITY DATE	JULY 22, 2026
• REGISTRATION DATE	APRIL 4, 2025

We declare for due purpose that the bank guarantee ISIN US06051GLA57 has been registered and legally assigned to CELSO LIMA DE SA on April 4, 2025 and duly registered with Euroclear and Bank of America Corporation.

This declaration can be formalized through the RWA document issued by Bank of America Corporation upon the beneficiary's request.



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User: LM27104
Beneficial Owner: CELSO LIMA DE SA

Data

Details

The information contained in this document is confidential. All rights reserved on behalf of EUROCLEAR. This document has as beneficiary CELSO LIMA DE SA which has its own domain of this bank guarantee. Any person who receives this document in error, who is not the beneficiary of the document, maintains confidentiality of all data, technical information and any other information contained in this document undertakes not to disclose, reproduce, use or give information in any way to third in the present or future, as well as undertakes not to make any recording or copying of this confidential document and the data contained therein.

Previous beneficiaries history: There is not.

First registration in the name of CELSO LIMA DE SA on April 4, 2025.

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Beneficial Owner: CELSO LIMA DE SA

Operational and technological capacity

Adequate operational and technological capacity to ensure business continuity and avoid adverse material impact on the integrity of the Euroclear System.

Legal capacity

Legal capacity and ability to accept and comply with the rules of the Euroclear System.

Internal control and risk management

Sound internal controls and risk management serving to preserve the integrity and reputation of the Euroclear System.

Ethical standards

Ethical standards that serve to protect the integrity and reputation of the Euroclear System.



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Bank Issuer Information ^

Issuer name Bank of America Corporation

Issuer category Credit institution

Issuer address 115 W 42nd St, New York, NY 10036

Issuer country United States of America

SWIFT code BOFAUS3N

Bank officer Alastair Borthwick

Role Managing Director

Telephone number +1 (212) 764-0694

Web address www.bankofamerica.com



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Beneficial Owner: CELSO LIMA DE SA

General Information ^

Security name	Bank of America Corporation
Fin. Inst. Short Name (FISN)	BOFAUS3N
Additional specifications	SECREG
Instrument	NOTE
ISIN	US06051GLA57
CFI code (*)	DBVNGR
FATCA withholding tax	Not subject to FATCA withholding tax
Income paid through Euroclear system subject to withholding tax	No
Maximum withholding tax rate	0%



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Beneficial Owner: CELSO LIMA DE SA

General Information ^

Nominal currency USD

Common code 06051GLA5

Maturity date (**) July 22, 2026

(*) For non-XS securities: please check with the responsible National Numbering Agency (www.anna-web.org) or the ANNA Service Bureau (www.annaservice.com).

(**) For floating rate notes, the maturity date serves only an indication, until it is fixed after the final coupon starting date.

Role	Name	City
PRINCIPAL AGENT	BANK OF AMERICA	NEW YORK
LEAD MANAGER	BANK OF AMERICA	NEW YORK



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Beneficial Owner: CELSO LIMA DE SA

Detailed General Information ^

Issuer name	Bank of America Corporation
Short name	BOFA
Issuer category	Credit institution
Issuer city	New York, NY
Issuer country	United States of America
Total issued amount	2,000,000,000.00 USD
Legal form	Registered

	Instrument nature	Market category
INSTRUMENT	DEBT	NOTE
MARKET	GLOBAL	GLOBAL US



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Settlement Information ^

Nominal 1,000 USD

Minimum Settlement Amount 2,000 USD

Quantity type Face amount

Euroclear clearances (internal instructions) authorized Yes

Receipts in Euroclear (external instructions) authorized Yes, free and against payment

Deliveries from Euroclear (external instructions) authorized Yes, free and against payment

Settlement authorized with Clearstream Bank Lux Yes

Clearstream Banking Frankfurt eligible No

Lending/Borrowing Available for lending

Specialized depository 115 W 42nd St, New York, NY 10036, USA



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Beneficial Owner: CELSO LIMA DE SA

Settlement Information ^

Transaction reference US06051GLA57

Trade settles in partials Yes

Settlement Type Report ^

Delivery posted and accepted by local market EUC

Receipt/Dividend against payment Yes

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Coupon/Dividend Information ^

Rate type	Variable rate
Interest rate	4.827%
Coupon/Dividend currency	USD
Coupon/Dividend amount	Zero coupon rate
Coupon/Dividend payment date	April 4, 2025
Last update	April 4, 2025
Interest rate circulation method	Effective interest rate
Tax retention	Not subject to withholding tax

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Status Market Claim Report ^

Awaiting settlement of underlying settlement instruction Confirmed by Euroclear

Settlement instruction to delivery securities to on other account Yes

Price Information ^

Payment frequency Annually

Expected fixing date April 4, 2025

FTN reset frequency code 360

Record date rule 30/180/360



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Beneficial Owner: CELSO LIMA DE SA

Transactions Information ^

Coupon code	BOFA27109
Common code	06051GLA5
WKN	A3K7VQ
ISIN	US06051GLA57
Amount	2,000,000,000.00 USD
FIGI	BBG018WMWRL9
Transaction	Direct transfer
Security name	Bank of America Corporation
Coupon number	1
Market claim	No



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Beneficial Owner: CELSO LIMA DE SA

Security information ^

Serial number 876478236F

AC number 1002735

Coupon code BOFA172830

ISIN US06051GLA57

Maturity date July 22, 2026

Identification ^

DTC Approved

DWC 842902

Dividend indicator Cumulative

Issue information Compound 12811

Instrument MTN/Cash Back



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Redemption information ^

Maturity date July 22, 2026

Bond curve basis ISMA

Average basis past year High margin

Risk factor Conservative

Ratings ^

Issuer rating on issue B2/BB-/B+

Maturity SNP N/A

DC N/A

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Issuance information ^

Settle	F2608
P/P/ISS	N/A
Swap spread	128836
Amortization schedule	33255

Notes ^

Full corporate appendix	6172T92G88
Prospectus information	Custody bank

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